

**EXOR announces Private Placement of €500 mn notes maturing 2030**

EXOR announces the pricing, with the signing taking place today, of €500 million non-convertible notes through a private placement to institutional investors.

The purpose of the issuance is to raise new funds for EXOR's general corporate purposes.

The notes, with an issue price of 98.489% and a fixed annual coupon of 2.25% will reach final maturity on 29 April 2030.

The settlement will take place on 29 April 2020 and the notes (rated BBB+ by Standard & Poor's) will be listed on the Luxembourg Stock Exchange for trading on the Euro MTF Market.

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